

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Timothy Thronson  
Application No.: 10/811,709  
Filed: March 29, 2004

Confirmation No.: 1356  
Group Art Unit: 3687  
Examiner: Malone, Steven J.

For: **METHODS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR  
PROCESSING AND/OR PREPARING A TAX RETURN AND INITIATING  
CERTAIN FINANCIAL TRANSACTIONS**

Date: August 29, 2008

Mail Stop Amendment  
Commissioner for Patents  
Box 1450  
Alexandria, VA 22313-1450

**AMENDMENT**

Sir:

The present Amendment is being filed to address the issues raised in the Office Action mailed May 29, 2008 (Office Action).

It is not believed that an extension of time and/or additional fee(s)-including fees for net addition of claims-are required, beyond those that may otherwise be provided for in documents accompanying this paper. In the event, however, that an extension of time is necessary to allow consideration of this paper, such an extension is hereby petitioned under 37 C.F.R. §1.136(a). Any additional fees believed to be due in connection with this paper may be charged to our Deposit Account No. 50-0220.

**Amendments to the Claims** are reflected in the listing of Claims, which begins on Page 2 of this paper.

**Remarks** begin on Page 15 of this paper.